FORM D



UNITED STATES
SECURITIES AND EXCHANGE COMMIS
Washington, D.C. 20549

FORM D

199 /\$\frac{1}{2} \quad \text{SECU

SEC USE ONLY
Prefix Serial

DATE RECEIVED

IB Number:

Estimated average burden

per response .

## NOTICE OF SALE OF SECURITIES ` PURSUANT TO REGULATION D, SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

| Name of Offering ( check if this is an amendment and name has c | hanged, and  | d indicate   | hange.)          | F                 |                            |
|---|--------------|--------------|------------------|-------------------|----------------------------|
| RBSC Trading, LLC   |              |              |                  |                   | PROCESSED                  |
| Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505  | ☑ Rule 50    | 6 🗆 Sect     | ion 4(6) 🔲 UI    | .OE               | - CONTD                    |
| Type of Filing: ☑ New Filing ☐ Amendment                        |              |              |                  |                   | ADD A coor                 |
| A. BASIC  | CIDENTIF     | ICATIO       | DATA             | ,                 | MEN U B ZUU/               |
| 1. Enter the information requested about the issuer             |              |              |                  | 1                 |                            |
| Name of Issuer ( check if this is an amendment and name has cha | inged, and i | ndicate ch   | ange.)           | <del></del>       | THOMSON<br>FINANCIAL       |
| RBSC Trading, LLC   |              |              |                  |                   | TRUTCPL                    |
| Address of Executive Offices (Num                               | ber and Str  | eet, City, S | tate, Zip Code   | Telephone Nun     | nber (Including Area Code) |
| 137 Sherwood Park Drive, Okabena MN 56161                       |              |              |                  | (507) 853-4635    | <b>;</b>                   |
| Address of Principal Business Operations (Number 1997)          | ber and Str  | eet, City, S | tate, Zip Code)  | Telephone Nun     | nber (Including Area Code) |
| (if different from Executive Offices)                           |              |              |                  | 1                 |                            |
| Brief Description of Business                                   |              |              |                  |                   |                            |
| Commodities trading   |              |              |                  |                   |                            |
| Type of Business Organization                                   |              |              |                  |                   |                            |
| □ corporation □ limited partnership, al                         | lready form  | ed           | other            | (please specify): | limited liability company  |
| ☐ business trust ☐ limited partnership, to                      | be formed    |              |                  |                   |                            |
|   | Month        | Year         |                  |                   |                            |
|   | ᇛᇊ           |              | Diam             | l Patiers d       |                            |
| Actual or Estimated Date of Incorporation or Organization:      | 0 2          | <u>0</u> 7   | ☑ Actual □       | Estimated         |                            |
| Jurisdiction of Incorporation or Organization:                  | (Enter two-  | letter U.S.  | Postal Service   | abbreviation for  | State:                     |
| •   | CN for Car   | nada; FN fo  | or other foreign | jurisdiction)     | D E                        |

## GENERAL INSTRUCTIONS

## Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

|                           |  |   |                  | A. BASI               | C IDEN   | TIFICATION DATA   | A          |                                   |  |  |  |
|---------------------------|--|---|------------------|-----------------------|----------|-------------------|------------|-----------------------------------|--|--|--|
| 2.                        | Enter the information requested for the following:   |   |                  |                       |          |                   |            |                                   |  |  |  |
|                           | •  | Each promoter of the issuer, if the issuer has been organized within the past five years;   |                  |                       |          |                   |            |                                   |  |  |  |
|                           | •  | Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; |                  |                       |          |                   |            |                                   |  |  |  |
|                           | •  | • Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and                       |                  |                       |          |                   |            |                                   |  |  |  |
|                           | •  | Each general and managing partner of partnership issuers.   |                  |                       |          |                   |            |                                   |  |  |  |
| Che                       | Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner |   |                  |                       |          |                   |            |                                   |  |  |  |
| Full                      | Full Name (Last name first, if individual)   |   |                  |                       |          |                   |            |                                   |  |  |  |
| Nea                       | L, Th  | omas E.   |                  |                       |          |                   |            |                                   |  |  |  |
| Bus                       | iness  | or Residence Address  | (Number and St   | treet, City, State, Z | ip Code) |                   |            |                                   |  |  |  |
| 141                       | Wes  | t Jackson Boulevard,  | Suite 1720, Chic | ago, Illinois 6060    | 4        |                   | •          |                                   |  |  |  |
| Che                       | ck B   | ox(es) that Apply:  | ☐ Promoter       | ☑ Beneficial O        | wner [   | Executive Officer | ☐ Director | ☐ General and/or Managing Partner |  |  |  |
| Full                      | Nam  | ne (Last name first, if it  | rdividual).      |                       |          |                   | •          |                                   |  |  |  |
| Coc                       | k, R   | obert B. S.   |                  |                       |          |                   |            |                                   |  |  |  |
| Bus                       | iness  | or Residence Address  | (Number and St   | treet, City, State, Z | ip Code) |                   |            |                                   |  |  |  |
| 141                       | Wes  | t Jackson Boulevard,  | Suite 1720, Chic | ago, Illinois 6060    | 4        |                   |            |                                   |  |  |  |
| Che                       | ck Bo  | ox(es) that Apply:  | ☐ Promoter       | ☐ Beneficial Ov       | vner [   | Executive Officer | ☑ Manager  | ☐ General and/or Managing Partner |  |  |  |
| Full                      | Nam  | ne (Last name first, if ir  | udividual)       |                       |          |                   |            |                                   |  |  |  |
| Hat                       | erm  | an, Angela R.   |                  |                       |          | ,                 |            |                                   |  |  |  |
| Bus                       | iness  | or Residence Address  | (Number and St   | reet, City, State, Z  | ip Code) |                   | •          |                                   |  |  |  |
| 137                       | Sher   | wood Park Drive, Ok   | abena MN 5616    | 1                     |          |                   |            |                                   |  |  |  |
| Che                       | ck Bo  | ox(es) that Apply:  | ☐ Promoter       | ☐ Beneficial Ov       | vner C   | Executive Officer | ☐ Director | ☐ General and/or Managing Partner |  |  |  |
| Full                      | Nam  | ne (Last name first, if in  | dividual)        |                       |          |                   |            | •                                 |  |  |  |
|                           |  | •   |                  |                       |          |                   |            |                                   |  |  |  |
| Bus                       | iness  | or Residence Address  | (Number and St   | reet, City, State, Zi | ip Code) |                   | ·          |                                   |  |  |  |
|                           |  |   |                  |                       |          |                   |            |                                   |  |  |  |
| Che                       | ck Bo  | ox(es) that Apply:  | ☐ Promoter       | ☐ Beneficial Ov       | vner E   | Executive Officer | ☐ Director | ☐ General and/or Managing Partner |  |  |  |
| Full                      | Nam  | e (Last name first, if in   | dividual)        |                       |          |                   |            |                                   |  |  |  |
|                           |  |   |                  |                       |          |                   |            |                                   |  |  |  |
| Buş                       | iness  | or Residence Address  | (Number and St   | reet, City, State, Zi | p Code)  |                   |            |                                   |  |  |  |
|                           |  |   |                  |                       |          |                   |            |                                   |  |  |  |
| Che                       | ck Bo  | ox(es) that Apply:  | ☐ Promoter       | ☐ Beneficial Ov       | vner [   | Executive Officer | ☐ Director | ☐ General and/or Managing Partner |  |  |  |
| Full                      | Nam  | e (Last name first, if in   | dividual)        |                       | <b></b>  |                   | · · ·      |                                   |  |  |  |
|                           |  |   |                  |                       |          |                   |            |                                   |  |  |  |
| Bus                       | Business or Residence Address (Number and Street, City, State, Zip Code)   |   |                  |                       |          |                   |            |                                   |  |  |  |
| Check Box(es) that Apply: |  |   |                  |                       |          |                   |            |                                   |  |  |  |
|                           |  | e (Last name first, if in   |                  |                       |          | ,                 |            |                                   |  |  |  |
|                           | ,  |   |                  |                       |          |                   |            |                                   |  |  |  |
| Bus                       | iness  | or Residence Address  | (Number and Str  | reet, City, State, Zi | p Code)  |                   |            |                                   |  |  |  |

5156957.1 94141702 2 of 8

|  |   |   |   |                             | B. II                                   | NFORMA                     | TION AB                   | OUT OFF                    | ERING                        |                             |                           |   |           |    |
|--|---|---|---|-----------------------------|---|----------------------------|---------------------------|----------------------------|------------------------------|-----------------------------|---------------------------|---|-----------|----|
|  |   |   |   |                             |   |                            |                           |                            |                              |                             |                           |   | Yes       | No |
| 1.   | Has the   | issuer sole                             | d, or does t                              | he issuer ir                | ntend to se                             | ll, to non-a               | ccredited i               | nvestors in                | this offeri                  | ng?                         |                           |   | 🛚         | Ø  |
|  | Answer also in Appendix, Column 2, if filing under ULOE       |   |   |                             |   |                            |                           |                            |                              |                             |                           |   |           |    |
| 2. What is the minimum investment that will be accepted from any individual? |   |   |   |                             |   |                            |                           |                            |                              | No min                      | imum                      |   |           |    |
|  |   |   |   |                             |   |                            |                           |                            |                              | Yes                         | No                        |   |           |    |
| 3.   | 3. Does the offering permit joint ownership of a single unit? |   |   |                             |   |                            |                           |                            |                              |                             | ☑                         |   |           |    |
| 4.   | similar a<br>is an ass<br>broker o                            | remunerati<br>sociated pe<br>or dealer. | on for soli<br>erson or ag<br>If more tha | citation of<br>ent of a bro | purchasers<br>oker or dea<br>oersons to | in connect<br>ler register | tion with s<br>ed with th | ales of sect<br>e SEC and/ | urities in th<br>or with a s | ie offering<br>tate or stat | . If a persones, list the | commission<br>on to be liste<br>name of the<br>may set fort | ed<br>;   |    |
| Full Name  | e (Last n   | ame first, i                            | f individu                                | d)                          |   |                            |                           |                            |                              |                             |                           |   |           |    |
| N/A  |   |   |   |                             |   |                            |                           |                            |                              |                             |                           |   |           |    |
| Business   | or Reside   | ence Addre                              | ess (Numbe                                | er and Stre                 | et, City, St                            | ate, Zip Co                | de)                       |                            |                              |                             |                           |   |           |    |
| <del></del>  |   |   |   |                             |   |                            |                           |                            | <u>.</u>                     |                             |                           |   |           |    |
| Name of A  | Associate   | ed Broker                               | or Dealer                                 |                             |   |                            |                           |                            |                              |                             |                           |   |           |    |
| States in V  | Which De  | ercon Liste                             | d Hac Soli                                | cited or Int                | ends to So                              | licit Purch                | acerc                     |                            | <del></del>                  |                             |                           |   |           |    |
|  |   |   |   |                             |   |                            |                           |                            |                              |                             |                           | 🗆 A   | Il States |    |
| (0   | [AL]  | [AK]                                    | [AZ]                                      | [AR]                        | [CA]                                    | [CO]                       | (CT)                      | [DE]                       | [DC]                         | (FL)                        | [GA]                      | (HI)  | [ID]      |    |
|  | [IL]  | [IN]                                    | [IA]                                      | [KS]                        | (KY)                                    | [LA]                       | [ME]                      | [MD]                       | [MA]                         | [MI]                        | [MN]                      | [MS]  | [MO]      |    |
|  | [MT]  | [NE]                                    | [NV]                                      | (NH)                        | [NJ]                                    | [NM]                       | [NY]                      | [NC]                       | [ND]                         | [OH]                        | [OK]                      | [OR]  | [PA]      |    |
|  | [RI]  | [SC]                                    | [SD]                                      | [TN]                        | (TX)                                    | נחגו                       | (VT)                      | [VA]                       | [WA]                         | [WV]                        | [WI]                      | [WY]  | [PR]      |    |
| N/A  | ·   |   | f individu                                |                             |   |                            |                           |                            |                              |                             |                           |   |           |    |
| Business   | or Reside   | ence Addre                              | ess (Numb                                 | er and Stre                 | et, City, St                            | ate, Zip Co                | Mc)                       |                            |                              |                             |                           |   |           |    |
| Name of  | Associate   | ed Broker                               | or Dealer                                 |                             |   |                            |                           |                            |                              | _                           | <u>.</u>                  |   |           |    |
| States in V  | Which Pe  | rson Liste                              | d Has Soli                                | cited or Int                | ends to So                              | licit Purch                | asers                     |                            | -                            |                             |                           |   |           |    |
|  |   |   |   |                             |   |                            |                           |                            |                              |                             |                           | A   | II States |    |
|  | [AL]  | [AK]                                    | [AZ]                                      | [AR]                        | [CA]                                    | [CO]                       | [CT]                      | [DE]                       | [DC]                         | [FL]                        | [GA]                      | [HI]  | [ID]      |    |
|  | [IL]  | [IN]                                    | [IA]                                      | [KS]                        | [KY]                                    | [LA]                       | [ME]                      | [MD]                       | [MA]                         | [MI]                        | [MN]                      | [MS]  | [MO]      |    |
|  | [MT]  | [NE]                                    | [NV]                                      | [NH]                        | [lN]                                    | [NM]                       | [NY]                      | [NC]                       | [ND]                         | (OH)                        | [OK]                      | [OR]  | [PA]      |    |
|  | [RI]  | [SC]                                    | [SD]                                      | [TN]                        | [TX]                                    | [UT]                       | [VT]                      | [VA]                       | (WA)                         | [WV]                        | [WI]                      | [WY]  | [PR]      |    |
| Full Name  | e (Last n   | ame first,                              | f individu:                               | al)                         |   |                            |                           |                            |                              |                             |                           | ,   |           | -  |
| N/A  |   |   |   |                             |   |                            |                           |                            |                              |                             |                           |   |           | _  |
| Business   | or Reside   | ence Addr                               | ess (Numb                                 | er and Stre                 | et, City, St                            | ate, Zip Co                | ode)                      |                            |                              |                             |                           |   |           |    |
| Name of  | Associate   | ed Broker                               | or Dealer                                 |                             |   |                            |                           |                            |                              |                             |                           |   |           |    |
| States in  | Which Po  | erson Liste                             | d Has Soli                                | cited or In                 | tends to So                             | licit Purch                | asers                     |                            |                              |                             |                           |   |           |    |
| (Che   | ck "All   | States" or                              | check indi                                | vidual State                | es)                                     |                            |                           | •••••                      |                              |                             |                           | A   | ll States |    |
|  | [AL]  | [AK]                                    | [AZ]                                      | [AR]                        | [CA]                                    | [CO]                       | [CT]                      | [DE]                       | [DC]                         | [FL]                        | [GA]                      | (HI]  | [ID]      |    |
|  | [IL]  | [IN]                                    | [IA]                                      | [KS]                        | [KY]                                    | [LA]                       | [ME]                      | [MD]                       | [MA]                         | [MI]                        | [MN]                      | [MS]  | (MO)      |    |
|  | [MT]  | [NE]                                    | [NV]                                      | [NH]                        | [NI]                                    | [MM]                       | [NY]                      | [NC]                       | [ND]                         | (OH)                        | [OK]                      | [OR]  | [PA]      |    |
|  | [RI]  | [SC]                                    | [SD]                                      | [TN]                        | [TX]                                    | [UT]                       | [VT]                      | [VA]                       | [WA]                         | [WV]                        | [WI]                      | [WY]  | [PR]      |    |

|    | C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PR  | OCE        | EDS                       |              |                           |
|----|---|------------|---------------------------|--------------|---------------------------|
| 1. | Enter the aggregate offering price of securities included in this offering and the total amount already sold.  Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box  and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.   |            |                           |              |                           |
|    | Type of Security  |            | Aggregate<br>Sering Price | Ar           | nount Already<br>Sold     |
|    | Debt  |            | -                         | s            | -0-                       |
|    | Equity  |            |                           | s            | -0-                       |
|    | □ Common □ Preferred  | *          |                           | -            |                           |
|    | Convertible Securities (including warrants)   | •          | -O-                       | S            | -0-                       |
|    | Partnership Interests   |            |                           | <u>s</u>     | -0-                       |
|    | Other (Specify) Limited Partnership Interests   |            |                           | <u>*</u>     | 300,000                   |
|    | Total   |            |                           | <u>-</u>     | 300,000                   |
|    | Answer also in Appendix, Column 3, if filing under ULOE.  | <u>4 1</u> | 10 II till                | <del>-</del> | 000,000                   |
| 2  | •   |            |                           |              |                           |
| 2. | Enter the number of accredited and non-accredited investors, who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."           |            |                           |              |                           |
|    |   |            |                           | _            | Aggregate                 |
|    |   |            | Number<br>nvestors        | _            | ollar Amount of Purchases |
|    | Accredited Investors  |            |                           |              | 300,000                   |
|    | Accredited investors  | -          | <del></del>               | <u>s</u>     | 300,000                   |
|    | Non-accredited Investors  |            | -0-                       | <u>\$</u>    | -0-                       |
|    | Total (for filings under Rule 504 only)   |            | N/A                       | \$           | N/A                       |
|    | Answer also in Appendix, Column 4, if filing under ULOE.  |            |                           |              |                           |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  |            |                           |              |                           |
|    | Type of offering  |            | Type of                   | D            | ollar Amount              |
|    |   | :          | Security                  |              | Sold                      |
|    | Rule 505  |            |                           | <u>\$</u>    |                           |
|    | Regulation A  |            |                           | <u>\$</u>    | <del></del>               |
|    | Rules 504   |            |                           | <u>\$</u>    |                           |
|    | Total   |            |                           | <u>\$</u>    |                           |
| 4. | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. |            |                           |              | •                         |
|    | Transfer Agent's Fees   |            | _                         | 2            | -0-                       |
|    | Printing and Engraving Costs  |            |                           |              | -0-                       |
|    | Legal Fees  |            |                           |              | 5,000                     |
|    | Accounting Fees   |            |                           |              | -0-                       |
|    | Engineering Fees  |            |                           |              | ·                         |
|    | Sales Commissions (specify finders' fees separately)  |            |                           |              | -0-                       |
|    |   |            |                           |              | 100                       |
|    | Other Expenses (identify) filing fees   | •••••      |                           | <u> </u>     | 100                       |

| total expenses furnished in response to Part C                            | aggregate offering price given in response to Part C- Question 1 and - Question 4.a. This difference is the "adjusted gross proceeds to the  | e     |           |  | <u>\$</u>   | N/A                |
|---|--|-------|-----------|--|-------------|--------------------|
| of the purposes shown. If the amou  | ljusted gross proceeds to the issuer used or proposed to be used for e<br>int of any purpose is not known, furnish an estimate and check the bo<br>f the payments listed must equal the adjusted gross proceeds to the is<br>estion 4.b above. | ox to |           |  |             |                    |
|   |  |       | D         | ayments to<br>Officers,<br>irectors, &<br>Affiliates |             | Payments to Others |
|   |  |       |           |  | □ <u>\$</u> | -0-                |
| Purchase of real estate   |  |       | <u>\$</u> | -0-  | □ <u>\$</u> | -0-                |
| Purchase, rental or leasing and inst                                      | Illation of machinery and equipment  |       | <u>\$</u> | -0-  | □ <u>\$</u> | -0-                |
| Construction or leasing of plant bui                                      | Idings and facilities  |       | <u>\$</u> | -0-  | □ <u>\$</u> | -0                 |
| Acquisition of other businesses (incused in exchange for the assets or se | luding the value of securities involved in this offering that may be ecurities of another issuer pursuant to a merger)   |       | <u>\$</u> | -0-  | □ <u>\$</u> | -0-                |
| Repayment of indebtedness   |  |       | <u>\$</u> | -0-  | □ <u>\$</u> | -0-                |
| Working capital   |  | ☑     | <u>\$</u> | -0-  | Ø \$        | N/A                |
| Other (specify):  |  |       | <u>s</u>  | -0-  |             | -0-                |
| Column Totals   |  |       | <u>\$</u> | -0-  | □ <u>\$</u> | -0-                |
| Total Payments Listed (column total                                       | ls added)  |       |           | ☑ \$ <u>N/A</u>                                      |             |                    |
|   | D. FEDERAL SIGNATURE   |       |           |  |             |                    |
| constitutes an undertaking by the issuer to fur                           | gned by the undersigned duly authorized person. If this notice is file nish to the U.S. Securities and Exchange Commission, upon written investor pursuant to paragraph (b)(2) of Rule 502.  |       |           |  |             |                    |
| Issuer (Print of Type)  | Signature Date   |       |           |  |             |                    |
| RBSC Trading, LLC   | March March  | 23,   | 2007      |  |             |                    |
| Name of Signer (Print or Type)  | Title of Signer (Print or Type)  |       |           |  |             |                    |
| Angela R. Haberman  | Manager  |       |           |  |             | •                  |
|   |  |       |           |  |             |                    |
|   |  |       |           |  |             |                    |
|   |  |       |           |  |             |                    |
|   |  |       |           |  |             |                    |
|   |  |       |           |  |             |                    |
|   |  |       |           |  |             |                    |
|   |  |       |           |  |             |                    |

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)